TAX ISSUES IN DIVORCE
MINI-CONFERENCE
JAN. 28, 2015

PRESENTED BY THE EAST BAY CHAPTER LITIGATION COMMITTEE AND THE CONTRA COSTA COUNTY BAR ASSOCIATION

11:30 a.m.–1 p.m.  Registration & Optional Lunch Presentation

12:15–12:45 p.m.  Cool Tech Gizmos and Gadgets
   (no credit)
   Hank Levy, The Henry Levy Group
   Jeremy Calabro, Dawson CPA Firm

12:45–1 p.m.  Break

1–1:45 p.m.  Which of These Figures Do I Need?
   Understanding Tax Returns for Family Law
   Leslie Dawson, Dawson CPA Firm
   Jeff Stegner, Armanino

How to extract the figures needed for family law purposes from tax returns, K-1s, etc.

1:45–3 p.m.  To Divide or Not to Divide: Employment Benefits and Associated Taxes
   Eileen Preville, Law Offices of Eileen Preville
   Charlie Burak, Glenn and Burak

3–3:15 p.m.  Social Security, Medicare and Health Insurance for Divorcing Couples: Part II
   Hazel Bright, HB Resources
   Susan Mazzetti, Financial Advisor, Merrill Lynch

Following up on last year’s successful program on the impact of the new health insurance laws and overview of Social Security and Medicare consideration for divorcing spouses.

3:15–4:15 p.m.  Stump the Experts
   Beverly Brautigam, CPA, Brautigam & Co.
   Hal Bartholomew, JD, Bartholomew & Wasznicky LLP

Questions and answers . . . odds and ends.

Date:  Wednesday, Jan. 28, 2015
Location:  Crowne Plaza Concord;
          45 John Glenn Drive, Concord
Cost:  By Jan. 21: $90/conference only;

Credit Hours:  CPE: 4.5  |  MCLE: 4  |  LS-TX: 4  |  LS-FL: 4

Objectives:  Update family law practitioners on the latest issues affecting their clients and practice.

Designed for:  CPAs, attorneys, judges, other professionals and staff who require current knowledge of family law cases and issues.

CalCPA EB Chapter Divorce Mini-Conference

RSVP: online at www.calcpa.org/EB; mail this form, with payment, to Soco Davenport; CalCPA; 1800 Gateway Drive, Ste. 200;
       San Mateo, CA 94404; fax to (650) 522-3052; call (925) 926-0189; or email soco.davenport@calcpa.org.

Name: ____________________________  Phone ____________________________  Email: ____________________________
Name: ____________________________  Phone ____________________________  Email: ____________________________
Name: ____________________________  Phone ____________________________  Email: ____________________________
Firm/Company: ____________________________  Phone ____________________________  Fax: ____________________________
Address: ____________________________  City, State, ZIP: ____________________________

☐ Check (Payable to CalCPA)  Cardholder Name: ____________________________
☐ MC  ☐ Visa  ☐ AMEX: ____________________________  Exp. Date: ____________________________

No. of Participants: ________  X Cost per Person: ________ = Total Amount: ________

Meal Choice:  ☐ Turkey Sandwich  ☐ Vegetarian

All cancellations must be made 48 hours in advance. This is due to a contractual number guarantee which must be confirmed with the hotel, club or restaurant.

Register for this chapter event online at www.calcpa.org/EB

For Accounting Purposes:  4410—1EB—I120
TAX ISSUES IN DIVORCE

Thursday, Jan. 28, 2015