

PRESENTED BY THE EAST BAY CHAPTER LITIGATION COMMITTEE AND THE CONTRA COSTA COUNTY BAR ASSOCIATION

11:30 a.m.–1 p.m. Registration & Optional Lunch

12:15–12:45 p.m. Tax Returns—Stories They Tell
(no credit)
Charlie Burak, Glenn & Dawson, LLP
Taylee Donohue, Amanino Mckenna, LLP

12:45–1 p.m. Break

1–2:30 p.m. Everything You Wanted To Know About Deferred Compensation, But Were Afraid To Ask
Review various creative qualified and unqualified plans and address tax consequences of and practical methods for dividing in divorce.
Don Read, Esq., Certified Tax Specialist
James M. Crawford, Attorney
Ann Fallon, Whiting Fallon Ross & Abel, LLP

2:30–3 p.m. Separated Parents, Children & Taxes
Review the intricacies of dependency exemption, head of household and other child-related tax issues.
Leslie Dawson, Glenn & Dawson, LLP

3–3:15 p.m. Break

3:15–4:15 p.m. Ongoing Sagas of Upside-Down Homes and Bankruptcy In Divorce
Review current tax rules related to debt relief and bankruptcy impacting divorce, and discuss unintended consequences of decisions made during the pendency of the divorce.
Patricia Andersson, Law Offices of Andersson & Andersson PC
Scott Haislet, CPA, Certified Tax Specialist

4:15–5:15 p.m. Stump the Experts
Questions and answers ... odds and ends.
Beverly Brautigam, CPA, Brautigam & Co.
Hal Bartholomew, JD, Bartholomew & Wasznicky LLP

Handout of tax case rulings and tax law updates affecting family law will be distributed to attendees.

Objectives: Update family law practitioners on the latest issues affecting their clients and practice.

Designed for: CPAs, attorneys, judges, other professionals and staff who require current knowledge of family law cases and issues.

Date: Thursday, Jan. 19, 2012

Location: Crowne Plaza Concord;
45 John Glenn Drive Concord

Cost: By Jan. 13: \$90/conference only; \$110/conference and box lunch (after Jan. 13: add \$25)

CPE: 4.5 hours (4 hours MCLE)

Legal Specialization Taxation Law: 4 hours

Legal Specialization Family Law: 4 hours



CalCPA EB Chapter Divorce Mini-Conference

Thursday, Jan. 19, 2012

RSVP: online at www.calcpa.org/EB; mail this form, with payment, to Soco Davenport; CalCPA; 1800 Gateway Drive, Ste. 200; San Mateo, CA 94404; fax to (650) 522-3240; call (925) 926-0189; or email soco.davenport@calcpa.org.

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MC Visa AMEX: _____ Exp. Date: _____ Cardholder Name: _____

No. of Participants: _____ X Cost per Person: _____ = Total Amount: _____

Meal Choice: Turkey Sandwich Vegetarian

All cancellations must be made 48 hours in advance. This is due to a contractual number guarantee which must be confirmed with the hotel, club or restaurant.