Dresenters

Beverly Brautigam CPA, MBA in Taxation, is the



owner of Brautigam & Co. and is a Personal Financial Specialist. She received her BA degree in Business Administration with a concentration in accounting from California State University Fullerton and her MBA in Taxation from Golden Gate University. Her teaching experience includes the Masters of Taxation Program at Golden Gate University

and a variety of continuing education courses since 1979 for the California CPA Education Foundation.

Hal D. Bartholomew, JD, CFLS, was in the first group

of Certified Family Law Specialists in California. He is a Fellow of the American Academy of Matrimonial Lawyers (president, 2010) and co-founder of the Sacramento Collaborative Practice Group as well as founding president of CP California.



Ms. Brautigam and Mr. Bartholomew are well known to tax professionals and family law attorneys nationwide for their informative and entertaining presentations on the complex issues involved in the financial and tax aspects of divorce.

For further information, please e-mail Lindie@DivorceWithRespect.com or call (916) 455-5200.

Continuing Education Credits Available

Attorneys: Bartholomew & Wasznicky LLP is a State Bar of California approved MCLE provider. and certifies that this course meets the requirements for 7 hours of MCLE credit.

Enrolled Agents: The provider certifies that this course meets the requirements for 7 hours of Continuing Education under regulations provided by the Internal Revenue Service and has been approved by the IRS.

Certified Financial Planners: Bartholomew & Wasznicky LLP is a CFP Board-Registered CE Sponsor. This course has been accepted by the CFP Board for 8 hours of CE credit.





Divorce Taxation
Bartholomew & Wasznicky LL
4740 Folsom Boulevard
Sacramento, CA 95819

Divorce Taxation

Legal and Tax Strategies for Divorce Professionals



San Diego, California Friday, November 2, 2018

Sacramento, California Friday, November 9, 2018

Beverly Brautigam, CPA
Hal D. Bartholomew, JD, CFLS

Sponsored by

Bartholomew & Wasznicky LLP



Are you unclear about what exactly ARE the tax consequences of divorce when your client asks that question?

This one-day seminar will take you into the interesting and complex tax issues that family law professionals are expected to know but can overlook. The course is a wise investment for any family law professional who wishes to avoid common tax pitfalls in dissolution cases by arming you with the most current information available on these complex issues.

Included is a 400+ page text, <u>Divorce Taxation</u>, completely updated for the <u>Tax Cuts and Jobs Act</u> of 2017 and which presents problems and answers with typical scenarios you will encounter in your practice.

Planning can cut taxes and reduce the stress of negotiating divorce settlements. Learn the fundamentals so you can offer your clients solutions that are not apparent yet are fiscally favorable.

You will learn about excluding more than \$500,000 on the sale of a residence; how a decree of legal separation can save the marriage tax penalty; what generates the marriage tax penalty; the tax consequences of property settlements; tax filing options; and that tax consequences are not controlled by the marital settlement agreement.

"Smart, collegial and thorough, theirs is the only Family Law tax course that keeps attendees awake. They are fully informed and arm us with written materials we refer to all year long. They are not to be missed."

★ Recent quote from repeat attendee ★



Friday, November 2, 2018 12348 High Bluff Drive Suite 220 San Diego, California 92130

Friday, November 9, 20184740 Folsom Boulevard
Sacramento, California 95819

All seminars are from 8:30 a.m. - 4:30 p.m. Registration from 8:00 a.m. to 8:30 a.m.

E-mail Lindie@DivorceWithRespect.com or call (916) 455-5200 for further information.

Detach facing page form and return with payment to:

Bartholomew & Wasznicky LLP 4740 Folsom Boulevard Sacramento, CA 95819



Divorce Taxation

Legal and Tax Strategies for Divorce Professionals

Registration Form

Name
Profession
Address
Phone Fax
E-mail
Bar/License #
Choose a Seminar
 November 2, 2018 San Diego, CA November 9, 2018 Sacramento, CA Early Bird (14 days prior) \$295 Late Bird (fewer than 14 days prior) \$350
Lunch Not Included
Refund fee of \$75 within 10 days of the event
Method of Payment
 □ Visa □ Mastercard □ American Express □ Check payable to Bartholomew & Wasznicky LLP
Card Number Exp. date
Signature CVCode